

IN THE CIRCUIT COURT OF THE 16TH
JUDICIAL CIRCUIT OF THE STATE OF
FLORIDA IN AND FOR MONROE
COUNTY

ADMINISTRATIVE ORDER 6.006

IN RE: GUARDIANSHIP INVESTMENT
OF PROPERTY INTO BROKERAGE
ACCOUNTS.

_____:

WHEREAS, the Legislature has declared that it is the purpose of the Florida Guardianship Law to promote the public welfare by establishing a system that permits incapacitated persons to participate as fully as possible in all decisions affecting them; and

WHEREAS, this system is intended to assist such persons in protecting their rights and in managing their financial resources as knowledgeably and securely as is possible, and

WHEREAS, beginning July 1, 1996 guardians may invest their ward's property in brokerage accounts, it is

NOW, THEREFORE,

ORDERED that all requests for authorization to invest guardianship property into a brokerage account, if approved, shall occur through use of the 16th Judicial Circuit form Order Directing Counsel to Supervise the Deposit Of Funds Into Restricted Depository.

DONE AND ORDERED in Key West, Monroe County, Florida this 13
day of September, 1996.

Richard G. Payne, Chief Judge

IN THE CIRCUIT COURT OF THE 16TH
JUDICIAL CIRCUIT OF THE STATE OF
FLORIDA IN AND FOR MONROE
COUNTY

PROBATE DIVISION

CASE NUMBER:

IN RE: GUARDIANSHIP OF

Incapacitated/A Minor.

ORDER DIRECTING COUNSEL TO SUPERVISE THE DEPOSIT
OF FUNDS INTO RESTRICTED DEPOSITORY

THIS CAUSE came to be heard on the guardian's petition for order authorizing investment of guardianship funds. The Court being duly advised in the premise it is hereby

ORDERED AND ADJUDGED that

1. _____, counsel for the guardian, is hereby authorized and directed to supervise the deposit of assets by the guardian, _____ that is the property of the ward, into a bank, trust company, savings and loan association or other designated financial institution depository under the conditions and limitations as are contained in section 69.031, Fla. Stats. (1995).
2. The designated financial institution, as defined in section 655.005 (1), Fla. Stats. (1995), may also include a dealer, as defined in section 517.021(6), Fla. Stats. (1995), if the dealer is a member of the Security Investment Protection Corporation and is doing business in the state. Section 744.351, Fla. Stats. (1996) (CS for SB 1734).
3. Said counsel shall see to the filing with the Court of the depository's receipt of assets, showing the amount of case received by the depository, along with the account number that said funds were deposited into; counsel shall specifically bring to the depository's attention the restriction that there are to be no withdrawals from any account without Court order.

DONE AND ORDERED in Chambers at _____, Monroe County Florida, this _____ day of _____, 1996.

Circuit Judge

cc: Attorney for Guardian
Guardian

