# INSTRUCTIONS FOR FLORIDA SUPREME COURT APPROVED FAMILY LAW FORM 12.902(f)(1) MARITAL SETTLEMENT AGREEMENT FOR DISSOLUTION OF MARRIAGE WITH DEPENDENT OR MINOR CHILD(REN)

# When should this form be used?

This form should be used when a **Petition for Dissolution of Marriage with Dependent or Minor Child(ren)**, Florida Supreme Court Approved Family Law Form 12.901(b)(1), has been <u>filed</u> and <u>the parties</u> have reached an agreement on some or all of the issues at hand.

This form should be typed or printed in black ink. **Both** parties must sign the agreement and have their signatures witnessed by a **notary public** or **deputy clerk**. After completing this form, you should <u>file</u> the original with the <u>clerk of the circuit court</u> in the county where the <u>petition</u> was filed and keep a copy for your records. You should then refer to the instructions for your petition, <u>answer</u>, or answer and <u>counterpetition</u> concerning the procedures for setting a hearing or **trial** (final hearing).

# **IMPORTANT INFORMATION REGARDING E-FILING**

The Florida Rules of Judicial Administration now require that all petitions, pleadings, and documents be filed electronically except in certain circumstances. **Self-represented litigants may file petitions or other pleadings or documents electronically; however, they are not required to do so.** If you choose to file your pleadings or other documents electronically, you must do so in accordance with Florida Rule of Judicial Administration 2.525, and you must follow the procedures of the judicial circuit in which you file. **The rules and procedures should be carefully read and followed.** 

# Where can I look for more information?

**Before proceeding, you should read General Information for Self-Represented Litigants found at the beginning of these forms.** The words that are in <u>bold underline</u> in these instructions are defined there. For further information, see chapter 61, Florida Statutes, and the instructions for the petition and/or answer that were filed in this case.

## Special notes...

With this form you must also file a **Child Support Guidelines Worksheet**, Florida Family Law Rules of Procedure Form 12.902(e), if not already filed.

# This form does not act to transfer title to the property. Such transfer must be done by deed or supplemental final judgment.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of a **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900 (a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

#### IN THE CIRCUIT COURT OF THE SIXTEENTH JUDICIAL CIRCUIT, IN AND FOR MONROE COUNTY, FLORIDA

Case No.:

In re: The Marriage of:

Petitioner,

and

Respondent.

# MARITAL SETTLEMENT AGREEMENT FOR DISSOLUTION OF MARRIAGE WITH DEPENDENT OR MINOR CHILD(REN)

We, {*Petitioner's full legal name*}\_\_\_\_\_, and {*Respondent's full legal name*}, \_\_\_\_\_\_ being sworn, certify that the following statements are true:

1. We were married to each other on *{date}*\_\_\_\_\_.

- 2. Because of irreconcilable differences in our marriage (no chance of staying together), we have made this agreement to settle once and for all what we owe to each other and what we can expect to receive from each other. Each of us states that nothing has been held back, that we have honestly included everything we could think of in listing our assets (everything we own and that is owed to us) and our debts (everything we owe), and that we believe the other has been open and honest in writing this agreement.
- 3. We have both filed a Family Law Financial Affidavit, Florida Family Law Rules of Procedure Form 12.902(b) or (c). Because we have voluntarily made full and fair disclosure to each other of all our assets and debts, we waive any further disclosure under rule 12.285, Florida Family Law Rules of Procedure.
- 4. Each of us agrees to execute and exchange any papers that might be needed to complete this agreement, including deeds, title certificates, etc.

#### SECTION I. MARITAL ASSETS AND LIABILITIES

- **A.** Division of Assets. We divide our assets (everything we own and that is owed to us) as follows: Any personal item(s) not listed below is (are) the property of the party currently in possession of the item(s).
  - 1. Petitioner shall receive as his/her own and Respondent shall have no further rights or responsibilities regarding these assets:

ASSETS: DESCRIPTION OF ITEM(S) PETITIONER SHALL RECEIVE Please describe each item as clearly as possible. You do not need to list account numbers. Where applicable, include whether the name on any title/deed/account described below is in one spouse's name, or in both spouses' names.	Current Fair Market Value
Cash (on hand)	\$
Cash (in banks/credit unions)	
Stocks/Bonds	
Notes (money owed to you in writing)	

ASSETS: DESCRIPTION OF ITEM(S) PETITIONER SHALL RECEIVE Please describe each item as clearly as possible. You do not need to list account numbers. Where applicable, include whether the name on any title/deed/account described below is in one spouse's name, or in both spouses' names.	Current Fair Market Value
Money owed to you (not evidenced by a note)	
Real estate: (Home)	
(Other)	
Business interests	
Automobiles	
Boats	
Other vehicles	
Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)	
Furniture & furnishings in home	
Furniture & furnishings elsewhere	
Collectibles	
Jewelry	
Life insurance (cash surrender value)	
Sporting and entertainment (T.V., stereo, etc.) equipment	
Other assets	
Total Assets to Petitioner	\$

2. Respondent shall receive as his/her own and Petitioner shall have no further rights or responsibilities regarding these assets:

ASSETS: DESCRIPTION OF ITEM(S) RESPONDENT SHALL RECEIVE Please describe each item as clearly as possible. You do not need to list account numbers. Where applicable, include whether the name on any title/deed/account described below is in one spouse's name, or in both spouses' names.	Current Fair Market Value
Cash (on hand)	\$
Cash (in banks/credit unions)	
Stocks/Bonds	-
Notes (money owed to you in writing)	
Money owed to you (not evidenced by a note)	
Real estate: (Home)	
(Other)	
Business interests	
Automobiles	
Boats	
Other vehicles	
Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)	
Furniture & furnishings in home	
Furniture & furnishings elsewhere	
Collectibles	
Jewelry	
Life insurance (cash surrender value)	

ASSETS: DESCRIPTION OF ITEM(S) RESPONDENT SHALL RECEIVE Please describe each item as clearly as possible. You do not need to list account numbers. Where applicable, include whether the name on any title/deed/account described below is in one spouse's name, or in both spouses' names.	Current Fair Market Value
Sporting and entertainment (T.V., stereo, etc.) equipment	
Other assets	
Total Assets to Respondent	\$

**B.** Division of Liabilities/Debts. We divide our liabilities (everything we owe) as follows:

1. Petitioner shall pay as his/her own the following and will not at any time ask Respondent to pay these debts/bills:

LIABILITIES: DESCRIPTION OF DEBT(S) TO BE PAID BY PETITIONER Please describe each item as clearly as possible. You do not need to list account numbers. Where applicable, include whether the name on any mortgage, note, or account described below is in one spouse's name or in both spouses' names.	Monthly Payment	Current Amount Owed
Mortgages on real estate: (Home)	\$	\$
(Other)		
Charge/credit card accounts		
Auto loan		
Auto loan		
Bank/credit union loans		
Money you owe (not evidenced by a note)		
Judgments		
Other		

LIABILITIES: DESCRIPTION OF DEBT(S) TO BE PAID BY PETITIONER Please describe each item as clearly as possible. You do not need to list account numbers. Where applicable, include whether the name on any mortgage, note, or account described below is in one spouse's name or in both spouses' names.	Monthly Payment	Current Amount Owed
Total Debts to Be Paid by Petitioner	\$	\$

2. Respondent shall pay as his/her own the following and will not at any time ask Petitioner to pay these debts/bills:

LIABILITIES: DESCRIPTION OF DEBT(S) TO BE PAID BY RESPONDENT Please describe each item as clearly as possible. You do not need to list account numbers. Where applicable, include whether the name on any mortgage, note or account described below is in one spouse's name, or in both spouses' names.	Monthly Payment	Current Amount Owed
Mortgages on real estate: (Home)	\$	\$
(Other)		
Charge/credit card accounts		
Auto loan		
Auto loan		
Bank/credit union loans		
Money you owe (not evidenced by a note)		
Judgments		
Other		
Total Debts to Be Paid by Respondent	\$	\$

C. Contingent Assets and Liabilities (listed in Section III of our Family Law Financial Affidavits) will be divided as follows:

# D. Beneficiary Designation (Complete only if beneficiary designations continue after entry of Final Judgment of Dissolution of Marriage.)

\_\_\_\_\_The spouses agree that the designation providing for the payment or transfer at death of an interest in the assets set forth below to or for the benefit of the deceased party's former spouse **SHALL NOT BE VOID** as of the date of entry of the Final Judgment of Dissolution of Marriage.

The Final Judgment of Dissolution of Marriage shall provide that the designations set forth below remain in full force and effect:

1. The \_\_\_\_\_Petitioner \_\_\_\_\_Respondent shall acquire or maintain the following assets for the benefit of the other spouse or child(ren) to be paid upon his/her death outright or in trust. This provision only applies if other assets fulfilling such requirement for the benefit of the other spouse or child(ren) do not exist upon his/her death and unless precluded by statute. *{Describe the assets with specificity}:* 

The \_\_\_\_\_Petitioner \_\_\_\_\_Respondent shall not unilaterally terminate or modify the ownership of the following assets, or their disposition upon his/her death. {*Describe the assets with specificity*}:\_\_\_\_\_

**SECTION II.** SPOUSAL SUPPORT (ALIMONY) (If you have not agreed on this matter, write n/a on the lines provided.)

1. \_\_\_\_Each of us forever gives up any right to spousal support (alimony) that we may have.

OR

Petitioner \_\_\_\_\_ Respondent (hereinafter "Obligor") agrees to pay spousal support (alimony) in the amount of \$ \_\_\_\_\_\_ every \_\_\_\_\_ week \_\_\_\_\_ other week \_\_\_\_\_ month, or \_\_\_\_\_ other \_\_\_\_\_\_, beginning {date} \_\_\_\_\_\_ and continuing until {date or event}

Explain type of alimony (such as, permanent, bridge-the-gap, durational, rehabilitative, and/or lump sum) and any other specifics:\_\_\_\_\_\_

3. \_\_\_\_\_ Other provisions relating to alimony, including any tax treatment and consequences:

4. Life insurance in the amount of \$\_\_\_\_\_\_ to secure the above support, will be provided by the Obligor.

#### SECTION III. PARENTING PLAN ESTABLISHING PARENTAL RESPONSIBILITY AND TIME-SHARING

1. The parties' minor child(ren) are:

graduation before the age of 19.

	Name		Birth date	e
2.	The parties shall have a trached as Exhibit	•	ital responsibility in accord	dance with the Parenting Plar
SECTIO	N IV. CHILD SUPPORT			
1.	support guidelines, sec	tion 61.30, Florida State	• • • • •	support, under Florida's child The Child Support Guidelines pleted and attached.
	parties' minor or depend and terminating	dent children} shall be p {month	aid commencing	children { <i>total number of</i> <i>{month, day, year</i> } shall be paid in the amount of with the Obligor's current
	the amount of \$	for the remainir	•••	ties' children, child support in ber of remaining children}
		_ {month, day, year}. Th	{ <i>inoriti, udy, year</i> and his child support shall be pa er} consistent with Obligor'	aid in the amount of \$
	termination dates, for t	he remaining minor or d ceases. Please indica	n, including the amount, a dependent children, which te whether the schedule	
		,		·
	<b>e</b>	••	minor or dependent child(r	
	· · · · ·			-supporting; or until further on shall continue beyond the

If the child support amount above deviates from the guidelines by 5% or more, explain the reason(s) here: \_\_\_\_\_\_

18 and 19; and is still in high school, performing in good faith with a reasonable expectation of

### 2. Retroactive Child Support or Arrearages.

There is currently retroactive child support in the amount of \$\_\_\_\_\_. There is an arrearage of previously ordered unpaid child support in the amount of \$\_\_\_\_\_.

The total of \$ \_\_\_\_\_\_ in retroactive and unpaid child support shall be paid at the rate of \$ \_\_\_\_\_\_ every \_\_\_\_\_ week \_\_\_\_\_ other week \_\_\_\_\_month, beginning {date} \_\_\_\_\_, until paid in full including statutory interest.

#### 3. Health Insurance.

\_\_\_\_\_ Petitioner \_\_\_\_\_ Respondent will maintain health insurance for the parties' minor child(ren). The party providing coverage will provide insurance cards to the other party showing coverage.

OR

\_\_\_\_\_ Health insurance is either not reasonable in cost or accessible to the child(ren) at this time. Any uninsured/ unreimbursed medical costs for the minor child(ren) shall be assessed as follows:

a. \_\_\_\_\_Shared equally by the spouses. {Each spouse pays one-half}.

b. \_\_\_\_\_Prorated according to the child support guideline percentages.

c. \_\_\_\_Other {explain}: \_\_\_

As to these uninsured/unreimbursed medical expenses, the party who incurs the expense shall submit a request for reimbursement to the other party within 30 days, and the other party, within 30 days of receipt, shall submit the applicable reimbursement for that expense, according to the schedule of reimbursement set out in this paragraph.

### 4. Dental Insurance.

\_\_\_\_\_ Petitioner \_\_\_\_\_ Respondent will maintain dental insurance for the parties' minor child(ren). The party providing coverage will provide insurance cards to the other party showing coverage. **OR** 

\_\_\_\_\_ Dental insurance is either not reasonable in cost or accessible to the child(ren) at this time. Any uninsured/ unreimbursed dental costs for the minor child(ren) shall be assessed as follows:

a. \_\_\_\_\_Shared equally by the spouses. {each spouse pays one-half}

- b. \_\_\_\_\_Prorated according to the child support guideline percentages.
- c. \_\_\_\_\_Other {*explain*}:

As to these uninsured/unreimbursed dental expenses, the party who incurs the expense shall submit a request for reimbursement to the other party within 30 days, and the other party, within 30 days of receipt, shall submit the applicable reimbursement for that expense, according to the schedule of reimbursement set out in this paragraph.

- 5. Life Insurance. \_\_\_\_\_ Petitioner \_\_\_\_\_ Respondent will maintain life insurance for the benefit of the parties' minor child(ren) in the amount of \$\_\_\_\_\_\_ until the youngest child turns 18, becomes emancipated, marries, joins the armed services, or dies.
- 6. IRS Income Tax Exemption(s). The assignment of any tax exemptions for the child(ren) shall be as follows: {*explain*}

The other parent will convey any applicable IRS form regarding the income tax exemption.

7. Other provisions relating to child support (e.g., uninsured medical/dental expenses, health or dental insurance, life insurance to secure child support, orthodontic payments, college fund, etc.):

#### SECTION V. OTHER

**SECTION VI.** We have not agreed on the following issues:

Dated:	
	Signature of Petitioner
	Printed Name:
	Address:
	City, State, Zip:
	Telephone Number:
	Designated E-mail Address(es):
TATE OF FLORIDA	
worn to or affirmed and signed before me on	by
	NOTARY PUBLIC or DEPUTY CLERK
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Personally known Produced identification. Type of identification produced	<u> </u>
IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOV [fill in all blanks] This form was prepared for the Respondent This form was completed with the assistance of: {name of individual},	<b>N</b> :
<pre>{name of business}, {address}, {city} , {state} , {zip code} , {telephone number}</pre>	